



Oakland Mills Community Association

Village Board Meeting Minutes

The Other Barn ~ 5851 Robert Oliver Place ~ Columbia, MD 21045

Board Members: Jonathan Edelson, Chair ~
Bill McCormack Jr., Vice-chair ~ Andrew Mark Fried, AC Chair ~
Paulette Pettiford-Thomas ~ Dr. Daniel Pierce ~
Karin Emery, Columbia Council Representative

March 10, 2026

OMCA REGULAR BOARD MEETING

This meeting was held on Zoom and at The Other Barn.

Mr. Edelson called the regular meeting of the OMCA Board of Directors to order at 7:01 p.m.

Present: Jonathan Edelson, Board Chair; Bill McCormack Jr., Vice Chair; Andrew Mark Fried, AC Chair; Paulette Pettiford-Thomas; Dr. Daniel Pierce; Karin Emery, Columbia Council Representative; Brigitta Warren, Village Manager; Amy Carpenter, Events & Administrative Coordinator.

Quorum Present: Yes

Also Present: Columbia Association Capital Projects Operations Manager Steve Boswell; CA Landscape Design Architect Tim Prague; Howard County Council District 2 Aide Ashley Alston; see resident list.

Opening of Meeting

- **Mr. Fried** motioned to approve the February 24, 2026 OMCA Board Meeting minutes (ATTACHMENT A). **Mr. McCormack** seconded, and the motion passed (4-0-0).
- **Mr. Fried** motioned to approve the March 10, 2026 Board Meeting agenda (ATTACHMENT B). **Dr. Pierce** seconded, and the motion passed (5-0-0).

Old Business

CA Cluster Play Area Program – OM Play Area Proposed Changes

At the February 10 Board meeting, CA proposed the replacement of the Gatsby Green play area and the refurbishment of the Camelback play area. **Mr. Edelson** reviewed the CA play area change process, which included a public comment period. CA Capital Projects Operations Manager Steve Boswell said there had only been one public comment: a suggestion that the sandbox in one of the play areas be removed. This comment was answered in the plan. Mr. Boswell said the next step would be for the Board to send a letter of support. **Dr. Pierce** motioned to send the letter of support for the suggested play area changes. **Mr. McCormack** seconded, and the motion passed (5-0-0).

Board Chair Report

Mr. Edelson gave an update on Pizzaman.

Mr. Edelson discussed issues with the Board of Education and its vote to exclude funding for OMHS renovations in the FY27 budget. Built to Learn funds that were supposed to go towards the renovations would be spent on other projects with no money for future major high school renovations. In addition, there were known issues with the formula the BOE used as a basis for its decision. **Mr. McCormack** questioned the timing of the decision and asked why the BOE had gone back suddenly on its previous decision to fund the renovations.

CCR Report

Ms. Emery said that the CA Board would be reviewing its processes and procedures and noted that some of the suggestions provided less transparency, including a reduced number of CA board meetings and an increase in town halls. These town halls were structured differently from usual town halls so that residents could not share their views and questions in a larger forum. Instead, attendees were required to break out into smaller groups after CA presentations.

Village Manager Report

Ms. Warren presented the FY27 3rd Quarter Financials (ATTACHMENT C). **Mr. Fried** motioned to accept the FY27 3rd Quarter Financials with minor changes to repairs and maintenance. **Mr. McCormack** seconded, the motion passed (5-0-0).

Ms. Warren reported that the new CA/villages management agreement required each village to have an investment policy. The village managers reached out to an auditor to get information about investment policies (ATTACHMENT D). The policy would need to be approved by the Board every year, and CA would need to be notified that OMCA has an approved Investment Policy on file.

Ms. Warren shared her Village Manager's Report (ATTACHMENT E). She said that the election was non-contested, so no election would be held.

Bulletin Board

Mr. McCormack said that Forest Ridge apartments had a new owner and management company.

Ms. Carpenter, Ms. Warren, and several Board members expressed excitement that they would be continuing to work together in the next Board year, as all Board members had applied to be candidates and were deemed elected due to the non-contested election.

Mr. Edelson adjourned the regular OMCA Board meeting at 8:32 p.m.

Respectfully submitted: Amy Carpenter, Administrative Assistant



Oakland Mills Community Association

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Board Members: Jonathan Edelson, Chair ~
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 Karin Emery, Columbia Council Representative

February 24, 2026

OMCA REGULAR BOARD MEETING

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Mr. Edelson called the regular meeting of the OMCA Board of Directors to order at 7:01 p.m.

Present: Jonathan Edelson, Board Chair; Bill McCormack Jr., Vice Chair; Andrew Mark Fried, AC Chair; Paulette Pettiford-Thomas; Dr. Daniel Pierce; Karin Emery, Columbia Council Representative; Brigitta Warren, Village Manager.

Quorum Present: Yes

Also Present: Hans Plugge, member of OMI Green Team and Columbia Association Climate Change & Sustainability Advisory Committee; Howard County Council District 2 Aide Ashley Alston; Howard County Executive's Office Community Outreach Coordinator Vikki Garcia; see resident list.

Opening of Meeting

- **Mr. Fried** motioned to approve the February 10, 2026 OMCA Board Meeting minutes (ATTACHMENT A). **Dr. Pierce** seconded, and the motion passed (4-0-0).
- **Mr. Fried** motioned to approve the February 24, 2026 Board Meeting agenda (ATTACHMENT B). **Mr. McCormack** seconded, and the motion passed (4-0-0).

New Business

CA Climate Change & Sustainability Advisory Committee Presentation

Hans Plugge, member of CA's Climate Change & Sustainability Advisory Committee, presented the committee's efforts in Oakland Mills (ATTACHMENT C).

Old Business

County Executive's Second Budget Hearing

Mr. Edelson shared OMCA's Village Priority Letter for Upcoming FY27 Budget Cycle (ATTACHMENT D). The letter will be presented at the County Executive's Second Budget Hearing on March 3. The Board agreed that changes might need to be made to the letter, depending on the outcome of the Board of Education's upcoming FY27 capital budget vote.

Board Chair Report

Mr. Edelson reported that he had delivered testimony at the February 12th Board of Education (BOE) meeting. The BOE would be voting on the FY27 Capital Budget next Thursday. **Mr. Edelson** also gave an update on Pizzaman's search for a new location.

CCR Report

Ms. Emery reported that the CA board had voted to move forward with allocating the money to study a design plan for converting a pool into a splash pad.

Village Manager Report

Ms. Warren shared her Village Manager's Report (ATTACHMENT E). She said that CA had engaged an architect to redesign the interior of the Talbott Springs Neighborhood Center. The main purpose of the interior design is to improve accessibility.

Ms. Warren reported that she and CA are working together to get quotes for repainting portions of the interior of The Other Barn. She also reported that The Other Barn had hired a new facility assistant.

Committees

Architectural

Mr. Fried said a property had an unapproved addition to the exterior.

Education

Mr. Edelson reported that both OMHS basketball teams were in the championship games.

Housing and Open Space

Mr. McCormack reported that progress on both committees had slowed down due to health concerns.

Bulletin Board

Ms. Emery discussed the next New Town Taskforce meeting. The taskforce will be holding public meetings in April.

Mr. Edelson adjourned the regular OMCA Board meeting at 8:18 p.m.

Respectfully submitted: Amy Carpenter, Administrative Assistant



Oakland Mills Board of Directors Meeting Agenda

Board Members: Jonathan Edelson, Chair, Bill McCormack Jr, Vice-Chair; Andrew Mark Fried, Architecture Chair, Paulette Pettiford-Thomas, Daniel Pierce; **Columbia Council Representative:** Karin Emery

Tuesday, March 10, 2026
7:00 p.m. Hybrid Meeting
In-person at The Other Barn

5851 Robert Oliver Place, Columbia, MD, 21045

OR Online via Zoom (participation not guaranteed due to possible tech issues):**

Join Zoom Meeting

<https://us02web.zoom.us/j/82741864553>

Meeting ID: 827 4186 4553

One tap mobile

+13052241968,,82741864553# US

+13092053325,,82741864553# US

Oakland Mills Board of Directors

- | | | |
|------------------|---|---|
| 7:00 p.m. | <p>Opening of Meeting (5 min)</p> <ul style="list-style-type: none"> • Approve Minutes from February 24, 2026 Board Meeting • Approve Agenda for March 10, 2026 Board Meeting | Jonathan Edelson, Board Chair |
| 7:05 p.m. | <p>Resident Remarks (3 minutes per resident, 10 minutes)
 Please note that meeting attendee's audio is muted. If you wish to participate in Resident Remarks please "raise your hand" which is one of the options available for participants and appears as an icon on the screen.</p> | |
| 7:15 p.m. | <p>OLD BUSINESS</p> <ul style="list-style-type: none"> • CA Cluster Play Area Program, (Replacement of the OM-13 Gatsby Green play area and the Refurbishment of the OM-12 Camelback Play Area (20 min) | Steve Boswell, Operations Manager, Capital Improvements, Community Operations |
| 7:35 p.m. | <p>Board Chair Report (10 min)</p> | Jonathan Edelson, Chair |

7:45 p.m.	Columbia Council Rep Report (10 min)	Karin Emery, CA Rep
7:55 p.m.	Village Manager Report (10 min) <ul style="list-style-type: none"> • FY27 3rd Qtr Financials • Operations Update 	Brigitta Warren, Village Manager
8:05 p.m.	Board Bulletin Board	
8:10 p.m.	Adjourn	
Upcoming Events	Lively Arts for Little Ones Presents Tony M Music	Friday, March 13 th , 10:30 am
	Estate Planning Workshop	Wednesday, March 18 th , 6:30pm to 8:30pm
	Jazz in the Mills Presents Linda Harris Cole	Sunday, March 22 nd , 5pm to 7:30pm

DRAFT

**Oakland Mills Community Association
The Other Barn
5851 Robert Oliver Place
Columbia, MD 21045**

March 10, 2026

TO: Jackie Tuma, CPA, CFE, CA Director of Audit and Advisory Services Auditor
Hunter Kraus, Senior Auditor, Office of Audit and Advisory Services
Shawn MacInnes, CA President/CEO

FROM: Brigitta Warren, Village Manager, Oakland Mills Community Association

SUBJ: FY26, 3rd Quarter Financial Variance Memo

Revenue:

5. Special Events: Tickets sales for the Holiday Extravaganza were lower than usual.

Expenses:

- 10. Janitorial Wages:** Recategorized into Janitorial Expense.
- 11. Contract Labor:** The bookkeeper has worked less hours than originally budgeted.
- 16. Operating Expenses:** Have not had to purchase as many supplies.
- 18. Insurance:** Due to billing schedule and will balance out by year end.
- 24. Taxes:** Due to billing schedule and will balance out by year end.
- 27. Repairs and Maintenance:** Costly unexpected repairs. Addition of fly light in silo which requires monthly maintenance.
- 27. Furniture and Fixtures:** Have had to purchase very few items of furniture or fixtures.

Input cells

Village: OAKLAND MILLS
 Fiscal Year: FY26
 Quarter: 3
 Date Prepared: 26-Feb-26

STATEMENTS OF FINANCIAL POSITION
May 1 - January 31

	FY26	FY25	Variance
ASSETS			
CASH AT END OF PERIOD:			
Cash (Petty Cash)	100	100	0
Cash (Checking Accounts)	142,786	127,907	14,879
Cash (Savings Accounts)	143,781	165,627	(21,846)
Short term investments	22,464	21,906	558
Total Cash and Investments	309,130	315,540	(6,410)
Accounts Receivable	0	0	0
Loan Receivable	0	0	0
Prepaid Expenses	0	0	0
Inventory	0	0	0
Other Current Assets	0	0	0
Furniture, Fixtures and Leasehold Improvements	137,289	131,341	5,948
Accumulated Depreciation	(129,864)	(124,745)	(5,119)
Net Furniture and Fixtures	7,425	6,596	829
OTHER ASSETS:			
Right of use asset, operating lease	0	0	0
	0	0	0
Total Other Assets	0	0	0
TOTAL ASSETS	316,555	322,136	(5,581)
LIABILITIES AND NET ASSETS			
Accounts Payable	223	0	223
Amount Payable to CA for excess cash reserves	0	0	0
Security Deposits	10,790	18,040	(7,250)
Sales Tax	0	0	0
Deferred Revenue - CA	96,938	92,635	4,303
Deferred Revenue - Other	0	0	0
Accrued Liabilities - Payroll	4,382	6,072	(1,691)
Accrued Liabilities - Other	18,628	15,310	3,317
Long Term Debt Due Within 1 Year	0	0	0
Lease liability - current	0	0	0
	0	0	0
	0	0	0
Subtotal - Short Term Liabilities	130,960	132,058	(1,098)
Long Term Debt Due After 1 Year	0	0	0
Lease liability - non-current	0	0	0
	0	0	0
Subtotal - Long Term Liabilities	0	0	0
Unrestricted Net Assets:			
Beginning of year	160,329	149,227	11,102
Increase/(Decrease) in Unrestricted Net Assets for Year	25,266	40,852	(15,585)
Net Assets - Year-to-Date	185,595	190,079	(4,483)
TOTAL LIABILITIES & NET ASSETS	316,555	322,136	(5,581)

Village: OAKLAND MILLS
 Fiscal Year: FY26
 Quarter: 3
 Date Prepared: 26-Feb-26

SUMMARY STATEMENTS OF ACTIVITIES
 May 1 - January 31

	<u>Actual Quarter</u>	<u>YTD Actual</u>	<u>YTD Budget</u>	<u>Variance</u>	<u>YTD Prior Year</u>
<u>REVENUES</u>					
1 CA Annual Charge Share Grant	96,938	290,813	290,813	0	277,905
2 Lease & Rental	22,476	152,371	147,650	4,721	178,499
3 Tuition & Enrollment	0	0	0	0	0
4 Interest	134	398	600	(202)	615
5 Special Events	3,451	16,926	27,000	(10,074) Requires Comment	18,630
6 Fees	0	0	0	0	0
7 Miscellaneous	92	212	113	99	120
8 Gain/loss on Disposal of Asset	0	0	0	0	0
Total Revenue	<u>123,090</u>	<u>460,719</u>	<u>466,176</u>	<u>(5,456)</u>	<u>475,769</u>
<u>EXPENSES</u>					
9 Staff Salaries	76,979	229,068	239,700	(10,632)	236,923
10 Janitorial Wages	0	0	1,000	(1,000) Requires Comment	1,076
11 Contract Labor	817	3,834	6,000	(2,166) Requires Comment	6,109
12 Payroll Benefits	10,041	34,592	31,320	3,272	31,075
13 Payroll Taxes	6,129	18,027	19,550	(1,523)	19,424
14 Janitorial Expense	8,090	28,598	33,360	(4,762)	30,990
15 Fees	2,741	24,369	28,330	(3,961)	12,395
16 Operating Expenses	1,551	3,230	6,375	(3,145) Requires Comment	5,746
17 Business Expenses	1,179	2,728	3,185	(457)	3,370
18 Insurance	29	9,263	13,600	(4,337) Requires Comment	11,678
19 Advertising	433	1,145	1,300	(155)	1,300
20 Newsletter	0	0	0	0	0
21 Other Printing	0	0	0	0	0
22 Donations/Contributions	5,000	5,000	5,000	0	5,000
23 Special Events	9,478	22,439	22,900	(461)	22,241
24 Taxes	(742)	161	1,000	(840) Requires Comment	(791)
25 Utilities	14,843	33,160	29,675	3,485	27,589
26 Repairs & Maintenance	6,479	14,370	10,060	4,310 Requires Comment	12,829
27 Furniture, Fixtures and Equipment	138	348	1,360	(1,012) Requires Comment	1,277
28 Total Expenses Before Depreciation	<u>143,187</u>	<u>430,333</u>	<u>453,715</u>	<u>(23,382)</u>	<u>428,230</u>
29 Depreciation	<u>1,707</u>	<u>5,121</u>	<u>4,500</u>	<u>621</u>	<u>6,688</u>
30 Total Expenses	<u>144,893</u>	<u>435,453</u>	<u>458,215</u>	<u>(22,762)</u>	<u>434,918</u>
Increase/(Decrease) in Unrestricted Net Assets	<u>(21,803)</u>	<u>25,266</u>	<u>7,961</u>	<u>17,306</u>	<u>40,852</u>

Input cells

Village: OAKLAND MILLS
 Fiscal Year: FY26
 Quarter: 3
 Date Prepared: 26-Feb-26

DETAILED STATEMENTS OF ACTIVITIES
 May 1 - January 31

	Actual Quarter	YTD Actual	YTD Budget	Variance	YTD Prior Year
REVENUES					
1 CA Annual Charge Share Grant	96,938	290,813	290,813	0	277,905
A. CA Base Annual Charge Share Grant	89,821	269,462	269,462	0	261,615
B. CA Medical Reimbursement	6,743	20,229	20,228	1	15,183
C. Other CA Reimbursement	374	1,122	1,123	(1)	1,107
D. Payment to CA for excess cash reserves	0	0	0	0	0
2 Lease & Rental	22,476	152,371	147,650	4,721	178,499
A. Room Rentals	18,921	126,056	120,700	5,356	157,919
B. Leases	3,555	24,140	23,825	315	15,755
C. Retained Deposits	0	2,175	3,125	(950)	4,825
3 Tuition & Enrollment	0	0	0	0	0
A. Classes	0	0	0	0	0
B. Camps	0	0	0	0	0
C. Other	0	0	0	0	0
4 Interest	134	398	600	(202)	615
5 Special Events	3,451	16,926	27,000	(10,074)	18,630
6 Fees	0	0	0	0	0
A. Copier	0	0	0	0	0
B. Late Fees	0	0	0	0	0
C. Postage	0	0	0	0	0
D. Notary	0	0	0	0	0
E. Other	0	0	0	0	0
7 Miscellaneous	92	212	113	99	120
A. Sales	92	212	113	99	120
B. Newsletter Ads	0	0	0	0	0
C. Catering/Food Service	0	0	0	0	0
D. Other	0	0	0	0	0
8 Gain/loss on Disposal of Asset	0	0	0	0	0
Total Income	123,090	460,719	466,176	(5,456)	475,769

Village: OAKLAND MILLS
 Fiscal Year: FY26
 Quarter: 3

DETAILED STATEMENTS OF ACTIVITIES
May 1 - January 31

	Actual Quarter	YTD Actual	YTD Budget	Variance	YTD Prior Year
EXPENSES					
9 Staff Salaries	76,979	229,068	239,700	(10,632)	236,923
10 Janitorial Wages	0	0	1,000	(1,000)	1,076
11 Contract Labor	817	3,834	6,000	(2,166)	6,109
12 Payroll Benefits	10,041	34,592	31,320	3,272	31,075
13 Payroll Taxes	6,129	18,027	19,550	(1,523)	19,424
14 Janitorial Expense	8,090	28,598	33,360	(4,762)	30,990
A. Cleaning Service	5,963	18,589	22,700	(4,112)	19,597
B. Setup & Breakdown	1,807	8,480	8,250	230	9,058
C. Floors, Carpets and Windows	0	0	400	(400)	436
D. Supplies	320	1,529	2,010	(481)	1,899
15 Fees	2,741	24,369	28,330	(3,961)	12,395
A. Accounting	650	3,500	3,525	(25)	2,895
B. Legal	0	0	3,300	(3,300)	0
C. Performance	0	0	0	0	0
D. Audit	0	11,000	11,000	0	0
E. Web	749	3,058	2,350	708	2,308
F. Payroll	254	2,189	2,655	(466)	1,754
G. Other	1,088	4,623	5,500	(877)	5,438
16 Operating Expenses	1,551	3,230	6,375	(3,145)	5,746
A. Office Supplies	143	1,687	1,900	(213)	1,914
B. Program Supplies	0	137	355	(218)	137
C. Cost of Sales (e.g. HOA documents, tent rental)	0	0	75	(75)	0
D. Postage	10	187	675	(488)	201
E. Staff Development	0	441	200	241	55
F. Catering/Food Service	0	0	150	(150)	0
G. Other	1,398	778	3,020	(2,242)	3,439
17 Business Expenses	1,179	2,728	3,185	(457)	3,370
A. Mileage	52	185	200	(15)	175
B. Food (Business Meals)	646	1,546	2,160	(614)	2,404
C. Other	482	998	825	173	791
18 Insurance	29	9,263	13,600	(4,337)	11,678
19 Advertising	433	1,145	1,300	(155)	1,300
20 Newsletter	0	0	0	0	0
21 Other Printing	0	0	0	0	0
22 Donations/Contributions	5,000	5,000	5,000	0	5,000
23 Special Events	9,478	22,439	22,900	(461)	22,241
24 Taxes	(742)	161	1,000	(840)	(791)
25 Utilities	14,843	33,160	29,675	3,485	27,589
A. Gas & Electric	12,029	25,098	22,100	2,998	20,236
B. Water & Sewer	700	2,107	1,875	232	1,826
C. Telephone	2,114	5,955	5,700	255	5,527
26 Repairs & Maintenance	6,479	14,370	10,060	4,310	12,829
A. Building	6,452	13,428	8,700	4,728	11,268
B. Equipment	27	942	1,360	(418)	1,561
C. Rental	0	0	0	0	0
D. Vandalism	0	0	0	0	0
E. Other	0	0	0	0	0
27 Furniture, Fixtures and Equipment	138	348	1,360	(1,012)	1,277
28 Total Expenses Before Depreciation	143,187	430,333	453,715	(23,382)	428,230
29 Depreciation	1,707	5,121	4,500	621	6,688
30 Total Expenses	144,893	435,453	458,215	(22,762)	434,918
Increase/(Decrease) in Unrestricted Net Assets	(21,803)	25,266	7,961	17,306	40,852

Investment Policy Statement

Oakland Mills Community Association
5851 Robert Oliver Place
Columbia, MD 21045

1. Purpose

The purpose of this Investment Policy Statement (“Policy”) is to establish guidelines for the prudent management of excess cash held by Oakland Mills Community Association, Inc. (the “Organization”).

The Organization’s primary objective is capital preservation and liquidity, not investment return.

2. Scope

This Policy applies to:

- Operating cash not immediately needed for expenses
- Board-designated reserves
- Short-term restricted funds (unless donor restrictions require otherwise)

This Policy does not apply to permanently restricted endowment funds (if any), which require a separate policy.

3. Investment Objectives (in priority order)

1. Safety of principal
2. Liquidity to meet operating needs
3. Reasonable return within risk constraints

The Organization will not assume market risk in pursuit of higher yield.

4. Authorized Investments

The Organization may invest only in the following:

- A. FDIC-Insured Savings Accounts
 - a. High-yield savings accounts
 - b. Money market deposit accounts (bank deposit accounts only, not money market mutual funds)
 - c. Must be FDIC insured
- B. Certificates of Deposit (CDs)
 - a. FDIC-insured bank CDs
 - b. Laddered maturities permitted

- c. Maximum maturity: ___ months (recommend 12–24 months)
- d. Early withdrawal penalties must be reviewed prior to purchase

5. Prohibited Investments

The following are not permitted:

- Stocks or equity securities
- Corporate or municipal bonds
- Bond funds or ETFs
- Money market mutual funds
- Cryptocurrency
- Private investments
- Derivatives or structured products
- Any investment not explicitly authorized above

6. FDIC Insurance Limits

Deposits at any single financial institution shall not exceed FDIC insurance limits (currently \$250,000 per depositor, per institution, per ownership category).

The Organization may use multiple institutions to remain fully insured.

The Treasurer shall monitor balances to ensure compliance.

7. Liquidity Guidelines

The Organization shall maintain sufficient funds in a savings or checking account to cover at least ___ months of operating expenses (recommend 3–6 months).

CDs should be structured to avoid locking up all reserves at one time.

A CD ladder strategy (e.g., 3, 6, 9, 12 months) is encouraged when balances justify it.

8. Delegation of Authority

The Board of Directors retains ultimate fiduciary responsibility.

The Treasurer (or Executive Director with Treasurer oversight) is authorized to:

- Open and manage bank accounts
- Select FDIC-insured institutions
- Purchase and manage CDs within policy limits

Two authorized signers shall be required for account opening and major transfers (recommended internal control).

9. Financial Institution Selection Criteria

Institutions should:

- Be FDIC insured
- Have strong financial stability
- Offer competitive interest rates
- Provide online access and clear reporting
- Have reasonable fees (preferably none)

10. Reporting

The Treasurer shall provide at least quarterly reports to the Board including:

- A. Total cash and CD balances
- B. Interest earned
- C. Maturity schedule of CDs
- D. Confirmation of FDIC compliance

11. Review of Policy

This Policy shall be reviewed at least annually by the Board and updated as necessary.

12. Adoption

Adopted by the Board of Directors of Oakland Mills Community Association, Inc. on:

Date: _____

Board Chair Signature: _____

Treasurer Signature: _____

**Manager's Report
Oakland Mills Community Association
March 10, 2026**

FY26 3rd Qtr. Financials

- Please see attached financials.
- Investment Policy Review (As required by May 1, 2025 CA Management Agreement).

FY27 Budget

- I am currently working on the FY27 DRAFT Budget and should have it for review by March 24, 2026, Board meeting.

Elections 2026

- I am pleased to announce the following five (5) candidates for the seven (7) open seats on the Oakland Mills Board of Directors for the term May 1, 2026 - April 30, 2027:
Bill McCormack Jr
Paulette Pettiford-Thomas
Daniel Pierce
Andrew Mark Fried
Jonathan Edelson
One (1) Candidate for the Columbia Council Representative (CA Board) for the term May 1, 2026 - April 30, 2027: Karin Emery
As per the Oakland Mills By-Law amendment regarding non-contested races, there will be no Oakland Mills village election this year.
- Candidate statements are posted online and on the OMCA bulletin boards.
- Thank you to the Election Monitoring Committee and Amy Carpenter for their work on the elections.

Events Update

- OMCA Board Game Night had a small turnout but was a fun night overall.
- An Estate Planning workshop has been scheduled at The Other Barn on Wednesday, March 18th from 6:30 pm to 8:30 pm. The event is free, but we are asking people to register via Eventbrite.
- The next Lively Arts for Little Ones concert is this Friday, March 13th featuring Tony M Music. Tickets are on sale online and will be available at the door.
- Jazz in the Mills featuring Linda Harris Cole will take place on Sunday, March 22nd at 5 pm. Tickets are \$25 and are on sale online and at The Other Barn.

Website

- Soft launch of the new oaklandmills.org website Sunday, March 15th. A community email announcing the new website will go out early next week once it has been switched over.
- Have hired an additional Event Facility Assistant, Patricia Tolson. She will start her training on March 22nd.